

MARCH 2017 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2017 was \$0.869 and the total Net Assets were \$38.63m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 March 2017.

	% Change	March 2017	February 2017
NTA Backing per share after tax	2.28%	\$0.869	\$0.850
NTA Backing per share before tax	2.22%	\$0.844	\$0.825

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 March 2017:

Santos Ltd	3.4%
Crown Resorts Ltd	2.9%
BT Investment Management Limited	2.8%
Australian Finance Group Ltd	2.8%
QBE Insurance Group Ltd	2.7%
Regis Resources Ltd	2.7%
Healthscope Ltd	2.6%
Challenger Ltd	2.5%
Premier Investments Limited	2.3%
Woodside Petroleum Ltd	2.2%
Top 10 Equity Investments	26.8%
Remaining Equities	44.9%
Cash and Equivalents	28.2%
Total	100.0%