

FEBRUARY 2017 NTA

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 28 February 2017 was \$0.85 and the total Net Assets were \$37.9m.

Please refer appendix 1 for a current listing of Katana’s top 10 holdings as at 28 February 2017.

| | % Change | February 2017 | January 2017 |
|----------------------------------|-----------------|----------------------|---------------------|
| NTA Backing per share after tax | -0.47% | \$0.850 | \$0.854 |
| NTA Backing per share before tax | -0.19% | \$0.825 | \$0.827 |

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 28 February 2017:

| | |
|----------------------------------|---------------|
| Santos Ltd | 3.8% |
| Crown Resorts Ltd | 3.0% |
| Woodside Petroleum Ltd | 2.9% |
| QBE Insurance Group Ltd | 2.8% |
| Australian Finance Group Ltd | 2.7% |
| Healthscope Ltd | 2.5% |
| Regis Resources Ltd | 2.5% |
| Pioneer Credit Ltd | 2.3% |
| BT Investment Management Limited | 2.3% |
| Challenger Ltd | 2.3% |
| Top 10 Equity Investments | 27.1% |
| Remaining Equities | 44.1% |
| Cash and Equivalents | 28.8% |
| Total | 100.0% |