

JANUARY 2017 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 January 2017 was \$0.854 and the total Net Assets were \$38.1m.

The NTA for January 2017 takes into account and is net of a 0.5 cent 50% franked dividend declared to the ASX on 23 January 2017.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 January 2017.

	% Change	January 2017	December 2016
NTA Backing per share after tax	-0.55%	\$0.854	\$0.858
NTA Backing per share before tax	-0.24%	\$0.827	\$0.829

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 January 2017:

Santos Ltd	4.1%
Crown Resorts Ltd	3.1%
Woodside Petroleum Ltd	3.0%
Pioneer Credit Ltd	2.8%
Healthscope Ltd	2.5%
Regis Resources Ltd	2.4%
Australian Finance Group Ltd	2.3%
QBE Insurance Group Ltd	2.3%
BT Investment Management Limited	2.3%
Challenger Ltd	2.2%
Top 10 Equity Investments	26.9%
Remaining Equities	45.5%
Cash and Equivalents	27.6%
Total	100.0%