

DECEMBER 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 December 2016 was \$0.858 and the total Net Assets were \$38.3m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 December 2016.

	% Change	December 2016	November 2016
NTA Backing per share after tax	0.70%	\$0.858	\$0.852
NTA Backing per share before tax	0.85%	\$0.829	\$0.822

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 December 2016:

Woodside Petroleum Ltd	4.0%
Santos Ltd	3.6%
QBE Insurance Group Ltd	3.5%
Crown Resorts Ltd	3.2%
Pioneer Credit Ltd	2.7%
Healthscope Ltd	2.7%
Premier Investments Ltd	2.4%
Challenger Ltd	2.3%
HFA Holdings Ltd	2.3%
Regis Resources Ltd	2.3%
Top 10 Equity Investments	29.1%
Remaining Equities	47.3%
Cash and Equivalents	23.6%
Total	100.0%