

NOVEMBER 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 November 2016 was \$0.852 and the total Net Assets were \$38.037m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 November 2016.

	% Change	November 2016	October 2016
NTA Backing per share after tax	1.00%	\$0.852	\$0.844
NTA Backing per share before tax	0.65%	\$0.822	\$0.817

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management
+61 8 9220 9888

Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 November 2016:

Santos Ltd	3.4%
Crown Resorts Ltd	3.2%
Woodside Petroleum Ltd	2.8%
Healthscope Ltd	2.5%
Aust and NZ Banking Group Ltd	2.4%
A2 Milk Co Ltd	2.3%
Pacific Smiles Group	2.3%
Premier Investments Ltd	2.2%
Pioneer Credit Ltd	2.2%
Challenger Ltd	2.1%
Top 10 Equity Investments	25.5%
Remaining Equities	40.5%
Cash and Equivalents	33.9%
Total	100.0%