

## MAY 2016 NTA

**Katana Capital Limited (ASX: KAT) ("Katana")** gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 May 2016 was \$0.859 and the total Net Assets were \$38.412m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 May 2016.

	<b>% Change</b>	<b>May 2016</b>	<b>April 2016</b>
NTA Backing per share after tax	0.34%	\$0.859	\$0.856
NTA Backing per share before tax	0.39%	\$0.840	\$0.837

- ENDS -

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## Appendix 1

### Top 10 Investments:

*Percentage of Portfolio Valuation as at 31 May 2016:*

Crown Resorts Ltd	4.1%
Aust and NZ Banking Group Ltd	4.1%
Santos Ltd	3.1%
Woodside Petroleum Ltd	2.8%
Henderson Group PLC	2.5%
BWX Ltd	2.4%
Pioneer Credit Ltd	2.4%
HFA Holdings Ltd	2.3%
Regis Resources Ltd	2.1%
Automotive Holdings Group Ltd	2.1%
<b>Top 10 Equity Investments</b>	<b>27.9%</b>
Remaining Equities	<b>34.0%</b>
Cash and Equivalents	<b>38.1%</b>
<b>Total</b>	<b>100.0%</b>